

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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| In re: SIO2 MEDICAL PRODUCTS, INC., <i>et al.</i> , ¹ Debtors. |))))))) | Chapter 11 Case No. 23-10366 (JTD) (Joint Administration Requested) |
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CERTIFICATION OF COUNSEL REGARDING MOTION OF DEBTORS FOR ENTRY OF INTERIM AND FINAL ORDERS (I) AUTHORIZING THE DEBTORS TO OBTAIN POSTPETITION FINANCING, (II) GRANTING LIENS SUPERPRIORITY ADMINISTRATIVE EXPENSE STATUS, (III) MODIFYING THE AUTOMATIC STAY, (IV) SCHEDULING A FINAL HEARING, AND (V) GRANTING RELATED RELIEF

The undersigned proposed counsel to SiO2 Medical Products, Inc., and certain of its affiliates, the debtors and debtors in possession in the above-captioned cases (collectively, the “Debtors”), hereby certifies as follows:

1. On March 29, 2023, the *Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Granting Liens Superpriority Administrative Expense Status, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief* [Docket No. 14] (the “Motion”) was filed with the United States Bankruptcy Court for the District of Delaware (the “Court”). Attached thereto as Exhibit B was a proposed form of interim order granting the Motion (the “Original Proposed Order”).

2. Since filing the order, the Debtors became aware that the Original Proposed Order contained various inadvertent errors.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: SiO2 Medical Products, Inc. (8467); Advanced Bioscience Labware, Inc. (1229); and Advanced Bioscience Consumables, Inc. (2510). The location of the Debtors’ principal place of business and service address in these chapter 11 cases is 2250 Riley Street, Auburn, Alabama 36832.

3. The Debtors have revised the Original Proposed Order to resolve the inadvertent errors. A copy of the revised proposed order (the “Revised Proposed Order”) is attached hereto as **Exhibit A**. A blackline comparing the Revised Proposed Order against the Original Proposed Order is attached hereto as **Exhibit B**.

[Signature page to follow]

Dated: March 30, 2023

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